



Public University Support Fund (PUSF) Briefing

November 7, 2023

Tuition and Fee Advisory Board

Discussion Topics

- ➔ • Public University Support Fund (PUSF) Overview
- Comparative University Funding
- Detailed Funding Categories

Public University Support Fund (PUSF) Overview

The PUSF is the state's primary direct funding contribution for university operations and is distributed by the Higher Education Coordinating Commission (HECC) via the Student Success and Completion Model (SSCM).

Components of SSCM:

- Activity Based Funding: Student Credit Hours (SCH)
- Outcomes Based Funding: Degrees & Certificates
- Mission Differentiation Funding: Supports Institutional Mission

Direct Legislative & Operating Funding:

- State Programs: predominantly non-academic programs operated as a part of the public service mission of a university
- Statewide Public Service Programs: research, education and economic development activities run by OSU as a part of its land grant mission
- Sports Lottery: funding to augment university athletics and fund graduate scholarships

FY2023 State Operating Resources

(in millions of dollars)

	FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
PUSF	Enrollment Based	\$3.7M	\$8.8M	\$56.0M	\$37.8M	\$6.2M	\$32.9M	\$7.7M	\$153.1M
	Outcomes Based	\$6.3M	\$12.1M	\$77.1M	\$67.4M	\$8.9M	\$44.4M	\$13.6M	\$229.7M
	Mission Support	\$12.2M	\$11.3M	\$14.2M	\$8.5M	\$11.4M	\$8.3M	\$10.3M	\$76.2M
Total PUSF		\$22.2M	\$32.1M	\$147.3M	\$113.6M	\$26.5M	\$85.6M	\$31.6M	\$459.0M
State Programs*		\$2.1M	\$4.6M	\$15.6M	\$19.0M	\$0.7M	\$4.7M	\$1.1M	\$47.9M
Statewide Public Service				\$106.2M					\$106.2M
Sports Lottery		\$1.4M	\$1.4M	\$0.6M	\$1.3M	\$1.4M	\$0.6M	\$1.4M	\$8.3M
Total		\$25.8M	\$38.2M	\$269.7M	\$134.0M	\$28.7M	\$90.9M	\$34.1M	\$621.4M

*Annual figures are estimates based off legislatively approved biennial funding

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Comparative University Funding

FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Fundable Students (Fall 2022)	1,278	2,194	15,601	12,223	2,188	10,523	2,423	46,430
PUSF Funding	\$22.2M	\$32.1M	\$147.3M	\$113.6M	\$26.5M	\$85.6M	\$31.6M	\$459.0M
PUSF Funding Per FTE Resident Student	\$17,369	\$14,650	\$9,443	\$9,297	\$12,111	\$8,137	\$13,037	\$9,886
Total FY 2023 State Funding	\$25.8M	\$38.2M	\$269.7M	\$134.0M	\$28.7M	\$90.9M	\$34.1M	\$621.4M
State Funding per FTE Resident Student	\$20,169	\$17,396	\$17,290	\$10,962	\$13,095	\$8,638	\$14,090	\$13,383

Comparative University Funding

FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Net Tuition Revenue	\$22.9M	\$30.9M	\$432.9M	\$184.0M	\$33.4M	\$477.9M	\$30.9M	\$1,212.9M
State & Governmental Appropriations	\$24.5M	\$33.7M	\$270.3M	\$122.3M	\$27.0M	\$90.5M	\$32.4M	\$600.8M
Other Revenue	\$2.1M	\$3.5M	\$128.8M	\$29.5M	\$3.9M	\$50.0M	\$5.7M	\$223.6M
Total E&G Revenue	\$49.5M	\$68.1M	\$832.0M	\$335.8M	\$64.4M	\$618.5M	\$69.0M	\$2,037.3M
Percentage of E&G Funded with State & Governmental Appropriations*	49.5%	49.5%	32.5%	36.4%	42.0%	14.6%	46.9%	29.5%

Sources:
Various university FY23 Q4 Actual BOT Management Reports

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PUSF: Allocated via Student Success & Completion Model (SSCM)

- **Data:**
 - “Fundable Students” primarily Oregon resident students
 - Calculations based on 3-year rolling averages
 - Credit hours and degrees are cost-weighted based on student level and field of study (weighting revised during 2020-21)
- **Mission Support:**
 - Supports the unique regional, research and public service missions and activities of each university (capped at 16.6% of SSCM)
- **Activity Funding:**
 - Distributes funding based on student credit hour (SCH) completions of fundable students (40% of remainder)
- **Outcomes Funding:**
 - Distributes funding based on degree and certificate completions by fundable students (60% of remainder)
- **Additional Outcomes Funding:**
 - Areas of study (STEM, Health and Bilingual Education),
 - Targeted student populations (underrepresented minority, rural, low-income and veteran),
 - Degrees for CC transfers incentivized and inter-university transfers discounted

SSCM Background

- Initiated in 2016, building off the former university system Resource Allocation Model (RAM), expanding Outcomes funding incrementally from a relatively small percentage to 60% of formula driven funding.
- First five-year review began in Fall 2019 and extended to Spring 2021. Changes were implemented in FY23.
- Major revisions:
 - Elimination of programmatic line-item funding in Mission Differential Support; funding allocated based on four areas that are broadly representative of the universities' missions; base funding, regional access, research support and public service. Capped MD at 16.6% of overall PUSF funding.
 - Cost weights updated using data from several state systems; graduate education explicitly underweighted vs undergraduate education.
 - Technical issues were fixed; double degrees, weighting of area of study (STEM and health care) bonuses, transfer weighting.
 - Additional weighting provided for degrees granted to community college transfers, and inter-university transfers were discounted.
- Technical and structural corrections in model worksheet continue through FY2024

Activity and Outcomes Based Funding

FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Fundable Students (Fall 2022)	1,278	2,194	15,601	12,223	2,188	10,523	2,423	46,430
Activity Based Funding	\$3.7M	\$8.8M	\$56.0M	\$37.8M	\$6.2M	\$32.9M	\$7.7M	\$153.1M
Outcomes Based Funding	\$6.3M	\$12.1M	\$77.1M	\$67.4M	\$8.9M	\$44.4M	\$13.6M	\$229.7M
Total A & O Funding	\$10.0M	\$20.9M	\$133.1M	\$105.1M	\$15.1M	\$77.3M	\$21.3M	\$382.8M
Total Activity & Outcomes Based Funding Per Resident Student	\$7,824	\$9,519	\$8,532	\$8,602	\$6,894	\$7,345	\$8,790	\$8,245

Mission Differentiation Funding

FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Fundable Students (Fall 2022)	1,278	2,194	15,601	12,223	2,188	10,523	2,423	46,430
Base Funding	\$7.9M	\$5.6M	\$3.1M	\$3.1M	\$5.8M	\$3.1M	\$4.7M	\$33.3M
Regional Access	\$3.8M	\$4.8M	\$3.1M	\$0.0M	\$4.8M	\$0.0M	\$4.5M	\$21.0M
Research Support	\$0.0M	\$0.1M	\$2.7M	\$0.6M	\$0.0M	\$1.4M	\$0.0M	\$4.7M
Public Service	\$0.5M	\$0.9M	\$5.3M	\$4.8M	\$0.8M	\$3.8M	\$1.0M	\$17.1M
Total	\$12.2M	\$11.3M	\$14.2M	\$8.5M	\$11.4M	\$8.3M	\$10.3M	\$76.2M
MD per Resident Student	\$9,545	\$5,131	\$911	\$695	\$5,217	\$791	\$4,248	\$1,641

Other Direct Legislative & Operating Funds (Outside of PUSF)

- **State Programs:** predominantly non-academic programs operated as a part of the public service mission of a university. Can be ongoing or one-time appropriations.
- **Statewide Public Service Programs (SWPS):** research, education and economic development activities run by OSU as a part of its land grant mission
- **Sports Lottery:** funding to augment university athletics and fund graduate scholarships

State Programs – Biennial Funding (in millions of dollars)

	FY 2022 & FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Ongoing	Tallwood Design Institute			\$4.0M					\$4.0M
	Dispute Resolution				\$1.0M		\$1.9M		\$2.9M
	Oregon Solutions				\$2.6M				\$2.6M
	Fermentation Science			\$1.4M					\$1.4M
	Signature Research			\$0.6M	\$0.1M		\$0.6M		\$1.2M
	Labor Education Research Center						\$1.2M		\$1.2M
	Ocean Vessels Research			\$0.7M					\$0.7M
	Oregon Renewable Energy Center		\$0.6M						\$0.6M
	Population Research Center				\$0.5M				\$0.5M
	Institute for Natural Resources			\$0.5M					\$0.5M
	Clinical Legal Education						\$0.4M		\$0.4M
	Oregon Climate Change Research			\$0.6M					\$0.6M
	Vet Diagnostic Lab			\$3.0M					\$3.0M
	Engineering Technology Sustaining Fund (Est)	\$0.3M	\$2.2M	\$15.9M	\$6.9M	\$0.4M	\$2.2M	\$0.6M	\$28.6M
One-Time	Strong Start (GF only)	\$1.8M	\$0.7M	\$1.0M	\$3.9M	\$1.0M	\$2.2M	\$1.6M	\$12.2M
	Center for Women's Leadership				\$1.0M				\$1.0M
	Molluscan Broodstock Program			\$0.2M					\$0.2M
	Cooperative Institute for Marine Resources Studies			\$0.1M					\$0.1M
	Ocean Acidification			\$0.1M					\$0.1M
	Clark Meat Science Center Upgrades			\$0.3M					\$0.3M
	Wildfire Risk Map			\$1.1M					\$1.1M
	Applied Computing and Clinical Lab		\$5.5M						\$5.5M
	Avian Death Prevention Study			\$0.4M					\$0.4M
	Oregon Child Abuse Prevalence Study						\$0.7M		\$0.7M
	Center for Career Development in Childcare				\$21.0M				\$21.0M
	Environmental Justice Mapping Tool			\$0.1M	\$0.1M				\$0.2M
	Visual and Performing Scholarship	\$1.0M							\$1.0M
	Agricultural Research Center Modernization			\$0.3M					\$0.3M
	COFA Student Funding	\$1.1M							\$1.1M
	Willamette Falls Locks Commission				\$0.2M				\$0.2M
	Agricultural Channel Habitat Complexity Study				\$0.2M				\$0.2M
Total	\$4.2M	\$9.0M	\$30.5M	\$37.3M	\$1.4M	\$9.2M	\$2.2M	\$93.8M	

Statewide Public Service Programs Biennial Funding

- **Statewide Public Service Programs:** three programs at Oregon State University related to their mission as a land grant university

2021-23 Biennium	Funding Amount
Agricultural Experiment Station	\$80.8M
Extension Service	\$68.7M
Outdoor School Program	\$49.4M
Forest Research Laboratory	\$12.1M
Total	\$211.0M

Sports Lottery Biennial Funding

- **Sports Lottery:** funding to augment university athletics and fund graduate scholarships

FY 2022 & FY 2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Sports Lottery	\$2.9M	\$2.9M	\$1.2M	\$2.7M	\$2.9M	\$1.2M	\$2.9M	\$16.5M

2021-23 State Operating Resources

(in millions of dollars)

FY2022 & FY2023	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Enrollment Based	\$7.3M	\$16.1M	\$109.3M	\$75.4M	\$12.2M	\$64.4M	\$15.6M	\$300.2M
Outcomes Based	\$12.5M	\$22.4M	\$151.2M	\$132.3M	\$17.8M	\$87.8M	\$26.5M	\$450.4M
Mission Support	\$23.9M	\$22.0M	\$27.9M	\$16.8M	\$22.5M	\$16.1M	\$20.1M	\$149.4M
SSCM	\$43.7M	\$60.4M	\$288.3M	\$224.5M	\$52.5M	\$168.3M	\$62.3M	\$900.0M
State Programs	\$4.2M	\$9.0M	\$30.5M	\$37.3M	\$1.4M	\$9.2M	\$2.2M	\$93.8M
SWPS			\$211.0M					\$211.0M
Sports Lottery	\$2.9M	\$2.9M	\$1.2M	\$2.7M	\$2.9M	\$1.2M	\$2.9M	\$16.5M
Total	\$50.8M	\$72.3M	\$531.1M	\$264.4M	\$56.7M	\$178.7M	\$67.3M	\$1,221.4M
Biennial State Funding Per Resident FTE (average annual)	\$19,556	\$15,940	\$16,979	\$10,493	\$13,027	\$8,408	\$13,222	\$12,950



Questions?