



# **Public University Support Fund (PUSF) Briefing**

November 2020

Tuition and Fee Advisory Board

# Discussion Topics

- PUSF Overview
- Comparative University Funding
- Detailed Funding Categories
- HECC Review of SSCM Model

# PUSF Overview

***The PUSF is the state's primary direct funding contribution for university operations and is distributed via the Student Success and Completion Model (SSCM).***

Components of PUSF:

- Activity Based Funding: Student Credit Hours (SCH)
- Outcomes Based Funding: Degrees & Certificates
- Mission Differentiation Funding

Other Non-PUSF funding streams:

- State Programs
- Statewide Public Service Programs
- Sports Lottery

# Comparative University Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Enrollment Based	\$3.5M	\$6.0M	\$47.4M	\$36.6M	\$5.5M	\$29.6M	\$7.8M	\$136.4M
Outcomes Based	\$5.6M	\$9.4M	\$69.4M	\$58.9M	\$8.3M	\$41.5M	\$11.4M	\$204.6M
Mission Differentiation	\$11.8M	\$14.0M	\$18.0M	\$4.2M	\$8.9M	\$4.5M	\$7.6M	\$69.0M
State Programs	\$0.2M	\$1.8M	\$14.3M	\$5.1M	\$0.2M	\$2.8M	\$0.3M	\$24.6M
State Wide Public Service			\$90.0M					\$90.0M
Sports Lottery	\$1.2M	\$1.2M	\$0.5M	\$1.1M	\$1.2M	\$0.5M	\$1.2M	\$7.1M
<b>Total</b>	<b>\$22.4M</b>	<b>\$32.4M</b>	<b>\$239.6M</b>	<b>\$106.0M</b>	<b>\$24.1M</b>	<b>\$78.9M</b>	<b>\$28.4M</b>	<b>\$531.7M</b>

# Comparative University Funding

<b>FY2020</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Fundable Students	1,547	2,136	18,249	15,393	2,383	12,825	3,404	55,937
PUSF Funding	\$21.0M	\$29.4M	\$134.8M	\$99.7M	\$22.7M	\$75.6M	\$26.8M	\$410.1M
<b>PUSF Funding Per Fundable Student</b>	<b>\$13,576</b>	<b>\$13,775</b>	<b>\$7,385</b>	<b>\$6,478</b>	<b>\$9,526</b>	<b>\$5,897</b>	<b>\$7,886</b>	<b>\$7,331</b>
Total Funding	\$22.4M	\$32.4M	\$239.6M	\$106.0M	\$24.1M	\$78.9M	\$28.4M	\$531.7M
<b>Total Funding Per Fundable Student</b>	<b>\$14,469</b>	<b>\$15,168</b>	<b>\$13,129</b>	<b>\$6,885</b>	<b>\$10,121</b>	<b>\$6,153</b>	<b>\$8,329</b>	<b>\$9,506</b>

# Comparative University Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
PUSF	\$21.0M	\$29.4M	\$134.8M	\$99.7M	\$22.7M	\$75.6M	\$26.8M	\$410.1M
State Programs	\$0.2M	\$1.8M	\$14.3M	\$5.1M	\$0.2M	\$2.8M	\$0.3M	\$24.6M
State Wide Public Service Programs	-	-	\$90.0M	-	-	-	-	\$90.0M
Sport Lottery	\$1.2M	\$1.2M	\$0.5M	\$1.1M	\$1.2M	\$0.5M	\$1.2M	\$7.1M
<b>Total</b>	<b>\$22.4M</b>	<b>\$32.4M</b>	<b>\$239.6M</b>	<b>\$106.0M</b>	<b>\$24.1M</b>	<b>\$78.9M</b>	<b>\$28.4</b>	<b>\$531.7M</b>
Total E & G (FY19)	\$43.0M	\$67.9M	\$587.7M	\$349.4M	\$62.0M	\$532.3M	\$70.2M	\$1.7B
<b>Percentage of E &amp; G Funded with State Appropriations*</b>	<b>49.3%</b>	<b>45.9%</b>	<b>25.4%</b>	<b>30.0%</b>	<b>36.9%</b>	<b>14.7%</b>	<b>38.6%</b>	<b>25.6%</b>

\*Does not include Statewide Public Service or Sports Lottery Funding as significant portion of funding is outside of E&G fund budget

# Discussion Topics

- PUSF Overview
- Comparative University Funding
- ➔ • Detailed Funding Categories
- HECC Review of SSCM Model

# Activity and Outcomes Based Funding

- “Fundable Students” mainly include Oregon residents
- Calculations based on 3-year rolling averages
- FY20: Outcomes – Degrees and Certificates - 60% of model
- FY20: Activity – Student Credit Hours (SCH) - 40% of model
- Credit hours and degrees are cost-weighted based on student level and field of study (Based on old data from 1990’s Delaware Cost Study)
- Outcomes Weighting: Extra points awarded for certain areas of study (STEM, Health, and Bilingual Education), and targeted student populations (underrepresented minority, rural, low-income and veteran)
- Transition period to outcomes based funding (stop loss / stop gain) ends in FY2020



# Activity and Outcomes Based Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Fundable Students	1,547	2,136	18,249	15,393	2,383	12,825	3,404	55,937
Enrollment Based Funding	\$3.5M	\$6.0M	\$47.4M	\$36.6M	\$5.5M	\$29.6M	\$7.8M	\$136.4M
Outcomes Based Funding	\$5.6M	\$9.4M	\$69.4M	\$58.9M	\$8.3M	\$41.5M	\$11.4M	\$204.6M
Total Activity & Outcomes Based Funding	\$9.2M	\$15.4M	\$116.8M	\$95.5M	\$13.8M	\$71.1M	\$19.3M	\$341.0M
<b>Total Activity &amp; Outcomes Based Funding Per Fundable Student</b>	<b>\$5,925</b>	<b>\$7,229</b>	<b>\$6,401</b>	<b>\$6,203</b>	<b>\$5,785</b>	<b>\$5,543</b>	<b>\$5,657</b>	<b>\$6,097</b>

# PUSF Overview

- Activity Based Funding – Enrollment: distributes resources based on student credit hour (SCH) completions of fundable students
- Outcomes Based Funding: rewards degree and certificate completions by fundable students
- Mission Differentiation Funding: supports the unique regional, research and public service missions and activities of each university. It represents “line item” funding for services, programs or operations.

# Mission Differentiation Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Mission	\$1.1M	\$5.5M	\$12.1M	\$2.4M	\$0.7M	\$2.6M	\$0.6M	\$24.9M
Regional	\$10.5M	\$7.4M	\$2.8M		\$7.3M		\$6.1M	\$34.1M
Research	\$0.1M	\$0.1M	\$3.1M	\$1.0M	\$0.1M	\$2.0M	\$0.2M	\$6.6M
Dual Credit	\$0.2M	\$1.0M		\$0.9M	\$0.7M		\$0.7M	\$3.5M
<b>Total</b>	<b>\$11.8M</b>	<b>\$14.0M</b>	<b>\$18.0M</b>	<b>\$4.2M</b>	<b>\$8.9M</b>	<b>\$4.5M</b>	<b>\$7.6M</b>	<b>\$69.0M</b>
Mission Differentiation Funding per fundable student	\$7,650	\$6,546	\$984	\$275	\$3,741	\$354	\$2,229	\$1,234

# Mission Differentiation Funding

## FY 2019-20 Mission Differentiation Allocation by Line Item

MD Line Item	EOU	OIT	OSU	OSU Cascades	PSU	SOU	UO	WOU	Total
Bldg. Maintenance / SWPS	0	0	2,027,637	0	0	0	0	0	2,027,637
Campus Public Service Programs	252,116	0	0	0	648,556	112,476	614,707	1,732	1,629,587
Chancellor's Office Operations	0	0	0	0	0	0	0	0	0
Collaborative OUS Nursing	25,048	14,703	0	0	0	42,305	0	27,770	109,826
Engineering Graduate	0	42,550	2,629,474	0	604,605	0	6,142	0	3,282,771
Engineering Technology	0	1,646,375	0	0	66,289	0	0	4,140	1,716,804
Health Professions Programs	313,584	2,572,010	0	0	0	432,657	0	349,818	3,668,069
Law & Legal Studies (CIP 22)	0	0	0	0	0	0	684,629	0	684,629
OCATE	0	0	0	0	662,166	0	0	0	662,166
AA SCH Adjustment	0	227,209	0	0	0	0	0	0	227,209
Oregon Wide-Area Education	0	0	0	0	0	0	459,485	0	459,485
Pharmacy (CIP 51.2)	0	0	1,175,894	0	0	0	0	0	1,175,894
PSU-NEW Leadership Oregon	0	0	0	0	74,374	0	0	0	74,374
Oregon Biodiversity Information	0	0	0	0	56,047	0	0	0	56,047
Regional Solutions	14,873	0	0	14,873	14,873	0	14,873	0	59,492
Rural Access	287,509	0	0	0	0	0	0	0	287,509
Southwestern Oregon University	128,053	0	0	0	0	0	0	0	128,053
Statewide Access	0	943,647	0	0	0	0	0	0	943,647
Systemwide Expenses /	62,786	59,661	886,258	0	271,849	144,032	790,030	167,706	2,382,322
Vet. Med (CIP 51.24)	0	0	3,924,454	0	0	0	0	0	3,924,454
Veterinary Diagnostic Lab	0	0	1,392,879	0	0	0	0	0	1,392,879
<b>Subtotal Mission Support</b>	<b>1,083,969</b>	<b>5,506,155</b>	<b>12,036,596</b>	<b>14,873</b>	<b>2,398,759</b>	<b>731,470</b>	<b>2,569,866</b>	<b>551,166</b>	<b>24,892,854</b>
11-13 Regional Support	897,635	897,636	0	0	0	897,637	0	897,636	3,590,544
Resident/Fundable Adjustment	2,262,275	0	0	0	0	0	0	0	2,262,275
IT Fifth Site/OCATE	543,052	543,052	0	0	0	543,052	0	543,052	2,172,208
Regional Access	963,539	414,833	0	0	0	311,116	0	103,688	1,793,176
Regional University Support	3,145,660	2,834,331	0	2,161,842	0	2,703,978	0	2,164,310	13,010,121
Retention & Graduation	387,233	387,422	0	258,258	0	387,413	0	387,340	1,807,666
Retrenchment	221,276	221,386	0	147,576	0	221,377	0	221,337	1,032,952
TRU Shared Services	1,654,120	1,689,766	0	0	0	1,867,859	0	1,399,731	6,611,476
Underpinning	387,233	387,422	0	258,258	0	387,413	0	387,340	1,807,666
<b>Subtotal Regional Support</b>	<b>10,462,023</b>	<b>7,375,848</b>	<b>0</b>	<b>2,825,934</b>	<b>0</b>	<b>7,319,845</b>	<b>0</b>	<b>6,104,434</b>	<b>34,088,084</b>
Faculty Salaries - Research	44,301	73,873	672,859	0	579,332	105,059	788,639	77,139	2,341,202
Sponsored Research	49,200	18,752	2,407,410	0	399,162	37,502	1,185,077	141,391	4,238,494
<b>Subtotal Research Support</b>	<b>93,501</b>	<b>92,625</b>	<b>3,080,269</b>	<b>0</b>	<b>978,494</b>	<b>142,561</b>	<b>1,973,716</b>	<b>218,530</b>	<b>6,579,696</b>
Dual Credit	192,728	1,005,894	0	0	858,734	718,588	0	712,481	3,488,425
<b>Grand Total</b>	<b>11,832,221</b>	<b>13,980,522</b>	<b>15,116,865</b>	<b>2,840,807</b>	<b>4,235,987</b>	<b>8,912,464</b>	<b>4,543,582</b>	<b>7,586,611</b>	<b>69,049,059</b>

# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.

# State Programs Funding

<b>FY2020 PROGRAMS</b>	<b>Ongoing</b>	<b>One-Time</b>	<b>Total</b>
Eastern Oregon University	\$161,934		\$161,934
Oregon Tech.	\$1,388,461	\$367,500	\$1,755,961
Oregon State University	\$10,829,655	\$3,439,596	\$14,269,251
Portland State University	\$5,122,938		\$5,122,938
Southern Oregon University	\$198,465		\$198,465
University of Oregon	\$2,768,087		\$2,768,087
Western Oregon University	\$288,045		\$288,045
<b>Total Public University State Programs</b>	<b>\$20,757,585</b>	<b>\$3,807,096</b>	<b>\$24,564,681</b>

<b>ONGOING</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Engr. Technology Sustaining Funds	\$161,934	\$1,129,986	\$7,331,029	\$3,063,074	\$198,465	\$1,059,639	\$288,045	\$13,232,172
Dispute Resolution				\$476,257		\$714,384		\$1,190,641
Oregon Solutions				\$1,221,654				\$1,221,654
OSU Fermentation Science			\$670,828					\$670,828
Signature Research			\$267,486	\$28,156		\$267,484		\$563,126
Labor Education Research Center						\$538,213		\$538,213
OSU Ocean Vessels Research			\$335,414					\$335,414
Population Research Center				\$235,577				\$235,577
Institute for Natural Resources			\$215,981					\$215,981
Clinical Legal Education						\$188,367		\$188,367
Climate Change Research Institute			\$169,297					\$169,297
TallWood Design Institute			\$1,839,620					\$1,839,620
Criminal Justice Policy Research Institute								\$0
Willamette Falls Locks Commission				\$98,220				\$98,220
Oregon Renewable Energy Center		\$258,475						\$258,475
<b>Grand Total</b>	<b>\$161,934</b>	<b>\$1,388,461</b>	<b>\$10,829,655</b>	<b>\$5,122,938</b>	<b>\$198,465</b>	<b>\$2,768,087</b>	<b>\$288,045</b>	<b>\$20,757,585</b>

# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
  - Agricultural Experiment Station
  - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
  - Forest Research Laboratory

# State Wide Public Service Program Funding (Hosted at OSU)

## Statewide Public Services

	State Funding		<i>Total</i>
	<i>Total General Fund</i>	<i>Total Lottery</i>	
Agricultural Experiment Station	\$36,156,541		\$36,156,541
Extension Service	\$26,076,528	\$22,199,864	\$48,276,392
Forest Research Laboratory	\$5,597,779		\$5,597,779
<b>Total Statewide Public Services</b>	<b>\$67,830,848</b>	<b>\$22,199,864</b>	<b>\$90,030,712</b>



# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
  - Agricultural Experiment Station
  - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
  - Forest Research Laboratory
- Sports Lottery: resources provided to support athletic programs and student scholarships.

# Sports Lottery Funding

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## 2019-20 Lottery Funds Appropriations

Institution	Sports Lottery
Eastern Oregon University	\$1,220,281
Oregon Tech.	\$1,220,280
Oregon State University	\$515,000
Portland State University	\$1,138,784
Southern Oregon University	\$1,220,280
University of Oregon	\$515,000
Western Oregon University	\$1,220,281
<b>Grand Total</b>	<b>\$7,049,905</b>

# Comparative University Funding

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Enrollment Based	\$3.5M	\$6.0M	\$47.4M	\$36.6M	\$5.5M	\$29.6M	\$7.8M	\$136.4M
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State Programs	\$0.2M	\$1.8M	\$14.3M	\$5.1M	\$0.2M	\$2.8M	\$0.3M	\$24.6M
State Wide Public Service			\$90.0M					\$90.0M
Sports Lottery	\$1.2M	\$1.2M	\$0.5M	\$1.1M	\$1.2M	\$0.5M	\$1.2M	\$7.1M
<b>Total</b>	<b>\$22.4M</b>	<b>\$32.4M</b>	<b>\$239.6M</b>	<b>\$106.0M</b>	<b>\$24.1M</b>	<b>\$78.9M</b>	<b>\$28.4M</b>	<b>\$531.7M</b>

# HECC Review of SSCM Model

- Task Force launched in FY2020 to conduct a comprehensive review of the model
- November 2020: task Force could not come to consensus on recommendations, but HECC staff used input and feedback from task force to develop recommendations for model changes to the Commission