



# **Public University Support Fund (PUSF) Briefing**

November 9, 2021

*Tuition and Fee Advisory Board*

# Discussion Topics

- PUSF Overview
- Comparative University Funding
- Detailed Funding Categories
- HECC Review of SSCM Model –  
Changes Going Forward

# PUSF Overview

***The PUSF is the state's primary direct funding contribution for university operations and is distributed via the Student Success and Completion Model (SSCM).***

Components of PUSF:

- Activity Based Funding: Student Credit Hours (SCH)
- Outcomes Based Funding: Degrees & Certificates
- Mission Differentiation Funding

Other Non-PUSF funding streams:

- State Programs
- Statewide Public Service Programs
- Sports Lottery

# Comparative University Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Enrollment Based	\$3.4M	\$7.7M	\$48.6M	\$35.4M	\$5.7M	\$28.3M	\$7.7M	\$136.8M
Outcomes Based	\$6.1M	\$10.8M	\$67.1M	\$60.0M	\$8.4M	\$41.2M	\$11.5M	\$205.2M
Mission Differentiation	\$11.8M	\$14.0M	\$18.0M	\$4.2M	\$8.9M	\$4.5M	\$7.6M	\$69.0M
State Programs	\$0.2M	\$1.8M	\$14.3M	\$5.1M	\$0.2M	\$2.8M	\$0.3M	\$24.6M
State Wide Public Service			\$90.5M					\$90.5M
Sports Lottery	\$1.2M	\$1.2M	\$0.5M	\$1.1M	\$1.2M	\$0.5M	\$1.2M	\$7.1M
<b>Total</b>	<b>\$22.7M</b>	<b>\$35.5M</b>	<b>\$238.9M</b>	<b>\$105.9M</b>	<b>\$24.4M</b>	<b>\$77.4M</b>	<b>\$28.3M</b>	<b>\$533.2M</b>

# Comparative University Funding


<b>FY2020</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Fundable Students	1,506	2,142	18,064	15,023	2,336	12,817	3,293	55,181
PUSF Funding	\$21.4M	\$32.5M	\$133.6M	\$99.6M	\$23.0M	\$74.1M	\$26.8M	\$411.1M
<b>PUSF Funding Per Fundable Student</b>	<b>\$14,178</b>	<b>\$15,194</b>	<b>\$7,396</b>	<b>\$6,632</b>	<b>\$9,860</b>	<b>\$5,781</b>	<b>\$8,137</b>	<b>\$7,449</b>
Total Funding	\$22.7M	\$35.5M	\$238.9M	\$104.8M	\$23.2M	\$76.9M	\$27.1M	\$533.2M
<b>Total Funding Per Fundable Student</b>	<b>\$15,096</b>	<b>\$16,583</b>	<b>\$13,223</b>	<b>\$7,049</b>	<b>\$10,467</b>	<b>\$6,037</b>	<b>\$8,596</b>	<b>\$9,662</b>

# Comparative University Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
PUSF	\$21.4M	\$32.5M	\$133.6M	\$99.6M	\$23.0M	\$74.1M	\$26.8M	\$411.1M
State Programs	\$0.2M	\$1.8M	\$14.3M	\$5.1M	\$0.2M	\$2.8M	\$0.3M	\$24.6M
State Wide Public Service Programs	-	-	\$90.5M	-	-	-	-	\$90.5M
Sport Lottery	\$1.2M	\$1.2M	\$0.5M	\$1.1M	\$1.2M	\$0.5M	\$1.2M	\$7.1M
<b>Total</b>	<b>\$22.7M</b>	<b>\$35.5M</b>	<b>\$238.9M</b>	<b>\$105.9M</b>	<b>\$24.4M</b>	<b>\$77.4M</b>	<b>\$28.3M</b>	<b>\$533.2M</b>
Total E & G (FY20)	\$45.4M	\$73.7M	\$715.7M	\$353.0M	\$67.4M	\$530.4M	\$74.4M	\$1.9B
<b>Percentage of E &amp; G Funded with State Appropriations*</b>	<b>50.0%</b>	<b>48.2%</b>	<b>33.4%</b>	<b>30.0%</b>	<b>36.3%</b>	<b>14.6%</b>	<b>38.0%</b>	<b>28.7%</b>

\*Does not include Sports Lottery Funding as significant portion funds auxiliary programs

# Discussion Topics

- PUSF Overview
- Comparative University Funding
-  • Detailed Funding Categories
- HECC Review of SSCM Model – Changes Going Forward

# Activity and Outcomes Based Funding

- “Fundable Students” mainly include Oregon residents
- Calculations based on 3-year rolling averages
- FY20: Outcomes – Degrees and Certificates - 60% of model
- FY20: Activity – Student Credit Hours (SCH) - 40% of model
- Credit hours and degrees are cost-weighted based on student level and field of study (Based on old data from 1990’s Delaware Cost Study)
- Outcomes Weighting: Extra points awarded for certain areas of study (STEM, Health, and Bilingual Education), and targeted student populations (underrepresented minority, rural, low-income and veteran)



# Activity and Outcomes Based Funding

<b>FY2020</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Fundable Students	1,506	2,142	18,064	15,023	2,336	12,817	3,293	55,181
Enrollment Based Funding	\$3.4M	\$7.7M	\$48.6M	\$35.4M	\$5.7M	\$28.3M	\$7.7M	\$136.8M
Outcomes Based Funding	\$6.1M	\$10.8M	\$67.1M	\$60.0M	\$8.4M	\$41.2M	\$11.5M	\$205.2M
Total Activity & Outcomes Based Funding	\$9.5M	\$18.6M	\$115.6M	\$95.4M	\$14.1M	\$69.6M	\$19.2M	\$342.0M
<b>Total Activity &amp; Outcomes Based Funding Per Fundable Student</b>	<b>\$6,322</b>	<b>\$8,667</b>	<b>\$6,402</b>	<b>\$6,350</b>	<b>\$6,044</b>	<b>\$5,426</b>	<b>\$5,834</b>	<b>\$6,198</b>

# PUSF Overview

- Activity Based Funding – Enrollment: distributes resources based on student credit hour (SCH) completions of fundable students.
- Outcomes Based Funding: rewards degree and certificate completions by fundable students.
- Mission Differentiation Funding: supports the unique regional, research and public service missions and activities of each university. It represents “line item” funding for services, programs or operations.

# Mission Differentiation Funding

FY2020	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Mission	\$1.1M	\$5.5M	\$12.1M	\$2.4M	\$0.7M	\$2.6M	\$0.6M	\$24.9M
Regional	\$10.5M	\$7.4M	\$2.8M		\$7.3M		\$6.1M	\$34.1M
Research	\$0.1M	\$0.1M	\$3.1M	\$1.0M	\$0.1M	\$2.0M	\$0.2M	\$6.6M
Dual Credit	\$0.2M	\$1.0M		\$0.9M	\$0.7M		\$0.7M	\$3.5M
<b>Total</b>	<b>\$11.8M</b>	<b>\$14.0M</b>	<b>\$18.0M</b>	<b>\$4.2M</b>	<b>\$8.9M</b>	<b>\$4.5M</b>	<b>\$7.6M</b>	<b>\$69.0M</b>
Mission Differentiation Funding per fundable student	\$7,857	\$6,527	\$994	\$282	\$3,816	\$354	\$2,304	\$1,251

# Mission Differentiation Funding

MD Line Item	EOU	OIT	OSU	OSU Cascades	PSU	SOU	UO	WOU	Total
Bldg. Maintenance / SWPS	0	0	2,027,637	0	0	0	0	0	2,027,637
Campus Public Service Programs	252,116	0	0	0	648,556	112,476	614,707	1,732	1,629,587
Chancellor's Office Operations	0	0	0	0	0	0	0	0	0
Collaborative OUS Nursing Program	25,048	14,703	0	0	0	42,305	0	27,770	109,826
Engineering Graduate	0	42,550	2,629,474	0	604,605	0	6,142	0	3,282,771
Engineering Technology Undergraduate	0	1,646,375	0	0	66,289	0	0	4,140	1,716,804
Health Professions Programs	313,584	2,572,010	0	0	0	432,657	0	349,818	3,668,069
Law & Legal Studies (CIP 22)	0	0	0	0	0	0	684,629	0	684,629
OCATE	0	0	0	0	662,166	0	0	0	662,166
AA SCH Adjustment	0	227,209	0	0	0	0	0	0	227,209
Oregon Wide-Area Education Network	0	0	0	0	0	0	459,485	0	459,485
Pharmacy (CIP 51.2)	0	0	1,175,894	0	0	0	0	0	1,175,894
PSU-NEW Leadership Oregon	0	0	0	0	74,374	0	0	0	74,374
Oregon Biodiversity Information Center	0	0	0	0	56,047	0	0	0	56,047
Regional Solutions	14,873	0	0	14,873	14,873	0	14,873	0	59,492
Rural Access	287,509	0	0	0	0	0	0	0	287,509
Southwestern Oregon University Center	128,053	0	0	0	0	0	0	0	128,053
Statewide Access	0	943,647	0	0	0	0	0	0	943,647
Systemwide Expenses / Programs	62,786	59,661	886,258	0	271,849	144,032	790,030	167,706	2,382,322
Vet. Med (CIP 51.24)	0	0	3,924,454	0	0	0	0	0	3,924,454
Veterinary Diagnostic Lab	0	0	1,392,879	0	0	0	0	0	1,392,879
<b>Subtotal Mission Support</b>	<b>1,083,969</b>	<b>5,506,155</b>	<b>12,036,596</b>	<b>14,873</b>	<b>2,398,759</b>	<b>731,470</b>	<b>2,569,866</b>	<b>551,166</b>	<b>24,892,854</b>
11-13 Regional Support	897,635	897,636	0	0	0	897,637	0	897,636	3,590,544
Resident/Fundable Adjustment	2,262,275	0	0	0	0	0	0	0	2,262,275
IT Fifth Site/OCATE	543,052	543,052	0	0	0	543,052	0	543,052	2,172,208
Regional Access	963,539	414,833	0	0	0	311,116	0	103,688	1,793,176
Regional University Support Adjustment	3,145,660	2,834,331	0	2,161,842	0	2,703,978	0	2,164,310	13,010,121
Retention & Graduation	387,233	387,422	0	258,258	0	387,413	0	387,340	1,807,666
Retrenchment	221,276	221,386	0	147,576	0	221,377	0	221,337	1,032,952
TRU Shared Services	1,654,120	1,689,766	0	0	0	1,867,859	0	1,399,731	6,611,476
Underpinning	387,233	387,422	0	258,258	0	387,413	0	387,340	1,807,666
<b>Subtotal Regional Support</b>	<b>10,462,023</b>	<b>7,375,848</b>	<b>0</b>	<b>2,825,934</b>	<b>0</b>	<b>7,319,845</b>	<b>0</b>	<b>6,104,434</b>	<b>34,088,084</b>
Faculty Salaries - Research	44,301	73,873	672,859	0	579,332	105,059	788,639	77,139	2,341,202
Sponsored Research	49,200	18,752	2,407,410	0	399,162	37,502	1,185,077	141,391	4,238,494
<b>Subtotal Research Support</b>	<b>93,501</b>	<b>92,625</b>	<b>3,080,269</b>	<b>0</b>	<b>978,494</b>	<b>142,561</b>	<b>1,973,716</b>	<b>218,530</b>	<b>6,579,696</b>
Dual Credit	192,728	1,005,894	0	0	858,734	718,588	0	712,481	3,488,425
<b>Grand Total</b>	<b>11,832,221</b>	<b>13,980,522</b>	<b>15,116,865</b>	<b>2,840,807</b>	<b>4,235,987</b>	<b>8,912,464</b>	<b>4,543,582</b>	<b>7,586,611</b>	<b>69,049,059</b>

# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.

# State Programs Funding

<b>FY2020 PROGRAMS</b>	<b>Ongoing</b>	<b>One-Time</b>	<b>Total</b>
Eastern Oregon University	\$161,934		\$161,934
Oregon Tech.	\$1,388,461	\$367,500	\$1,755,961
Oregon State University	\$10,829,655	\$3,439,596	\$14,269,251
Portland State University	\$5,122,938		\$5,122,938
Southern Oregon University	\$198,465		\$198,465
University of Oregon	\$2,768,087		\$2,768,087
Western Oregon University	\$288,045		\$288,045
<b>Total Public University State Programs</b>	<b>\$20,757,585</b>	<b>\$3,807,096</b>	<b>\$24,564,681</b>

<b>ONGOING</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Engr. Technology Sustaining Funds	\$161,934	\$1,129,986	\$7,331,029	\$3,063,074	\$198,465	\$1,059,639	\$288,045	\$13,232,172
Dispute Resolution				\$476,257		\$714,384		\$1,190,641
Oregon Solutions				\$1,221,654				\$1,221,654
OSU Fermentation Science			\$670,828					\$670,828
Signature Research			\$267,486	\$28,156		\$267,484		\$563,126
Labor Education Research Center						\$538,213		\$538,213
OSU Ocean Vessels Research			\$335,414					\$335,414
Population Research Center				\$235,577				\$235,577
Institute for Natural Resources			\$215,981					\$215,981
Clinical Legal Education						\$188,367		\$188,367
Climate Change Research Institute			\$169,297					\$169,297
TallWood Design Institute			\$1,839,620					\$1,839,620
Criminal Justice Policy Research Institute								\$0
Willamette Falls Locks Commission				\$98,220				\$98,220
Oregon Renewable Energy Center		\$258,475						\$258,475
<b>Grand Total</b>	<b>\$161,934</b>	<b>\$1,388,461</b>	<b>\$10,829,655</b>	<b>\$5,122,938</b>	<b>\$198,465</b>	<b>\$2,768,087</b>	<b>\$288,045</b>	<b>\$20,757,585</b>

# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
  - Agricultural Experiment Station
  - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
  - Forest Research Laboratory

# State Wide Public Service Program Funding (Hosted at OSU)

## Statewide Public Services

	Total General Fund	Total Lottery Funds	Total
Agricultural Experiment Station	\$36,156,541		\$36,156,541
Extension Service	\$26,076,528	\$22,652,924	\$48,729,452
Forest Research Laboratory	\$5,597,779		\$5,597,779
<b>Total Statewide Public Services</b>	<b>\$67,830,848</b>	<b>\$22,652,924</b>	<b>\$90,483,772</b>



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- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
  - Agricultural Experiment Station
  - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
  - Forest Research Laboratory
- Sports Lottery: resources provided to support athletic programs and student scholarships.

# Sports Lottery Funding

## Sports Lottery Funding

Sports Lottery	
Eastern Oregon University	\$1,220,281
Oregon Tech.	\$1,220,281
Oregon State University	\$515,000
Portland State University	\$1,138,784
Southern Oregon University	\$1,220,280
University of Oregon	\$515,500
Western Oregon University	\$1,220,281
<b>Total</b>	<b>\$7,050,405</b>

# Comparative University Funding

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State Wide Public Service			\$90.5M					\$90.5M
Sports Lottery	\$1.2M	\$1.2M	\$0.5M	\$1.1M	\$1.2M	\$0.5M	\$1.2M	\$7.1M
<b>Total</b>	<b>\$22.7M</b>	<b>\$35.5M</b>	<b>\$238.9M</b>	<b>\$105.9M</b>	<b>\$24.4M</b>	<b>\$77.4M</b>	<b>\$28.3M</b>	<b>\$533.2M</b>

# HECC Updates to SSCM Model

- HECC updated SSCM Model in Spring 2021 based on recommendations of inter-institutional task force
- Changes should positively impact UO by \$1 million - \$2 million per year
- Major areas changed:
  - Elimination of programmatic line item funding in Mission support; funding instead allocated based on four areas: base funding, regional access, research support and public service
  - Cost weights updated; however, graduate education explicitly underweighted
  - Technical issues fixed: double degrees, weighting of STEM bonuses, transfer weighting, etc.
  - Community College transfer bonus increased