



# **Public University Support Fund (PUSF) Briefing**

November 1, 2019

Tuition and Fee Advisory Board

# Discussion Topics

- PUSF Overview
- Comparative University Funding
- Detailed Funding Categories
- Future HECC initiatives

# PUSF Overview

***The PUSF is the state's primary direct funding contribution for university operations and is distributed via the Student Success and Completion Model (SSCM).***

Components of PUSF:

- Activity Based Funding: Student Credit Hours (SCH)
- Outcomes Based Funding: Degrees & Certificates
- Mission Differentiation Funding

Other Non-PUSF funding streams:

- State Programs
- Statewide Public Service Programs
- Sports Lottery

# Comparative University Funding

<b>FY2019</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Enrollment Based	\$3.3M	\$5.5M	\$42.6M	\$33.4M	\$5.1M	\$26.6M	\$7.2M	\$123.6M
Outcomes Based	\$5.4M	\$8.6M	\$61.7M	\$53.8M	\$7.6M	\$38.0M	\$10.2M	\$185.4M
Mission Differentiation	\$11.5M	\$13.4M	\$17.4M	\$4.2M	\$8.6M	\$4.4M	\$7.3M	\$66.9M
State Programs	\$170k	\$1.1M	\$13.6M	\$5.1M	\$202k	\$2.8M	\$293k	\$23.3M
State Wide Public Service	-	-	\$75.5M	-	-	-	-	\$75.5M
Sports Lottery	\$457k	\$457k	\$515k	\$1.1M	\$457k	\$515k	\$581k	\$4.1M
<b>Total</b>	<b>\$20.8M</b>	<b>\$29.0M</b>	<b>\$211.3M</b>	<b>\$97.6M</b>	<b>\$21.9M</b>	<b>\$72.4M</b>	<b>\$25.5M</b>	<b>\$478.7M</b>

# Comparative University Funding

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Fundable Students	1,547	2,136	18,249	15,393	2,383	12,825	3,404	55,937
PUSF Funding	\$20.2M	\$27.5M	\$121.8M	\$91.4M	\$21.3M	\$69.1M	\$24.7M	\$375.8M
<b>PUSF Funding Per Fundable Student</b>	<b>\$13,052</b>	<b>\$12,854</b>	<b>\$6,672</b>	<b>\$5,937</b>	<b>\$8,927</b>	<b>\$5,387</b>	<b>\$7,248</b>	<b>\$6,719</b>
Total Funding	\$20.8M	\$29.0M	\$211.3M	\$97.6M	\$21.9M	\$72.4M	\$25.5M	\$478.7M
<b>Total Funding Per Fundable Student</b>	<b>\$13,457</b>	<b>\$13,584</b>	<b>\$11,580</b>	<b>\$6,344</b>	<b>\$9,204</b>	<b>\$5,647</b>	<b>\$7,505</b>	<b>\$8,558</b>

# Comparative University Funding

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Sport Lottery	\$457k	\$457k	\$515k	\$1.1M	\$457k	\$515k	\$581k	\$4.1M
Total	\$20.8M	\$29.0M	\$211.3M	\$97.6M	\$21.9M	\$72.4M	\$25.5M	\$478.7M
Total E & G	\$40.9M	\$62.3M	\$663.3M	\$342.5M	\$60.3M	\$549.2M	\$72.6M	\$1.8B
Percentage of E & G Funded with State Appropriations*	50.9%	47%	30.1%	28.5%	36.4%	13.2%	35.2%	26.1%

\*Does not include Sports Lottery Funding as significant portion funds auxiliary programs

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- ➔ • Detailed Funding Categories
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# Activity and Outcomes Based Funding

- “Fundable Students” mainly include Oregon residents
- Calculations based on 3-year rolling averages
- FY19: Outcomes – Degrees and Certificates - 60% of model
- FY19: Activity – Student Credit Hours (SCH) - 40% of model
- Credit hours and degrees are cost-weighted based on student level and field of study (Based on old data from 1990’s Delaware Cost Study)
- Outcomes Weighting: Extra points awarded for certain areas of study (STEM, Health, and Bilingual Education), and targeted student populations (underrepresented minority, rural, low-income and veteran)
- Transition period to outcomes based funding (stop loss / stop gain) ends in FY2020



# Activity and Outcomes Based Funding

<b>FY2019</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
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Outcomes Based Funding	\$5.4M	\$8.6M	\$61.7M	\$53.8M	\$7.6M	\$38.0M	\$10.2M	\$185.4M
Total Activity & Outcomes Based Funding	\$8.7M	\$14.0M	\$104.3M	\$87.2M	\$12.7M	\$64.7M	\$17.4M	\$308.9M
<b>Total Activity &amp; Outcomes Based Funding Per Fundable Student</b>	<b>\$5,599</b>	<b>\$6,560</b>	<b>\$5,716</b>	<b>\$5,663</b>	<b>\$5,327</b>	<b>\$5,043</b>	<b>\$5,118</b>	<b>\$5,523</b>

# PUSF Overview

- Activity Based Funding – Enrollment: distributes resources based on student credit hour (SCH) completions of fundable students
- Outcomes Based Funding: rewards degree and certificate completions by fundable students
- Mission Differentiation Funding: supports the unique regional, research and public service missions and activities of each university. It represents “line item” funding for services, programs or operations.

# Mission Differentiation Funding

<b>FY2019</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
Mission	\$1.1M	\$5.4M	\$11.7M	\$2.3M	\$710k	\$2.5M	\$533k	\$24.2M
Regional	\$10.2M	\$7.2M	\$2.8M	-	\$7.1M	-	\$5.9M	\$33.1M
Research	\$91k	\$90k	\$3.0M	\$950k	\$138k	\$1.9M	\$212k	\$6.4M
Dual Credit	\$229k	\$816k	-	\$952k	\$647k	-	\$614k	\$3.3M
<b>Total</b>	<b>\$11.5M</b>	<b>\$13.4M</b>	<b>\$17.4M</b>	<b>\$4.2M</b>	<b>\$8.6M</b>	<b>\$4.4M</b>	<b>\$7.3M</b>	<b>\$66.9M</b>

# Mission Differentiation Funding

2018-19 MISSION DIFFERENTIATION ALLOCATION BY LINE ITEM										
		EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Total
Mission Support	Law & Legal Studies (CIP 22)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 664,430	\$ -	\$ 664,430
	Pharmacy (CIP 51.2)	\$ -	\$ -	\$ 1,141,201	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,141,201
	Vet. Med (CIP 51.24)	\$ -	\$ -	\$ 3,808,670	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,808,670
	Engineering Technology Undergraduate	\$ -	\$ 1,621,016	\$ -	\$ -	\$ 43,247	\$ -	\$ -	\$ 1,889	\$ 1,666,152
	Engineering Graduate	\$ -	\$ 35,708	\$ 2,539,710	\$ -	\$ 604,803	\$ -	\$ 5,698	\$ -	\$ 3,185,919
	Collaborative OUS Nursing Program	\$ 24,309	\$ 14,269	\$ -	\$ -	\$ -	\$ 41,057	\$ -	\$ 26,951	\$ 106,586
	Regional Solutions	\$ 14,434	\$ -	\$ -	\$ 14,434	\$ 14,434	\$ -	\$ 14,434	\$ -	\$ 57,736
	Statewide Access	\$ -	\$ 915,806	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 915,806
	Campus Public Service Programs	\$ 244,678	\$ -	\$ -	\$ -	\$ 629,422	\$ 109,158	\$ 596,571	\$ 1,681	\$ 1,581,510
	Bldg. Maintenance / SWPS	\$ -	\$ -	\$ 1,967,815	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,967,815
	Southwestern Oregon University Center (SOUC)	\$ 124,275	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 124,275
	OCATE	\$ -	\$ -	\$ -	\$ -	\$ 642,630	\$ -	\$ -	\$ -	\$ 642,630
	Oregon Wide-Area Education Network (OWEN)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 445,929	\$ -	\$ 445,929
	Chancellor's Office Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Systemwide Expenses / Programs	\$ 60,934	\$ 57,901	\$ 860,111	\$ -	\$ 263,829	\$ 139,783	\$ 766,722	\$ 162,758	\$ 2,312,038
	Veterinary Diagnostic Lab	\$ -	\$ -	\$ 1,351,785	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,351,785
	Health Professions Programs	\$ 304,332	\$ 2,496,128	\$ -	\$ -	\$ -	\$ 419,892	\$ -	\$ 339,497	\$ 3,559,849
	PSU-NEW Leadership Oregon	\$ -	\$ -	\$ -	\$ -	\$ 72,180	\$ -	\$ -	\$ -	\$ 72,180
	Rural Access	\$ 279,027	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 279,027
	PSU-Oregon Biodiversity Information Center (prev	\$ -	\$ -	\$ -	\$ -	\$ 54,393	\$ -	\$ -	\$ -	\$ 54,393
OIT AA SCH adjustment beginning FY16	\$ -	\$ 220,506	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 220,506	
<b>Subtotal</b>	<b>\$ 1,051,989</b>	<b>\$ 5,361,334</b>	<b>\$ 11,669,292</b>	<b>\$ 14,434</b>	<b>\$ 2,324,938</b>	<b>\$ 709,890</b>	<b>\$ 2,493,784</b>	<b>\$ 532,776</b>	<b>\$ 24,158,437</b>	
Regional Support	Regional University Support Adjustment	\$ 3,054,954	\$ 2,769,717	\$ -	\$ 2,127,767	\$ -	\$ 2,603,465	\$ -	\$ 2,070,379	\$ 12,626,282
	Retrenchment	\$ 214,748	\$ 214,854	\$ -	\$ 143,222	\$ -	\$ 214,846	\$ -	\$ 214,807	\$ 1,002,477
	Retention & Graduation	\$ 375,808	\$ 375,992	\$ -	\$ 250,639	\$ -	\$ 375,983	\$ -	\$ 375,912	\$ 1,754,334
	Underpinning	\$ 375,808	\$ 375,992	\$ -	\$ 250,639	\$ -	\$ 375,983	\$ -	\$ 375,912	\$ 1,754,334
	11-13 Regional Support	\$ 871,152	\$ 871,153	\$ -	\$ -	\$ -	\$ 871,154	\$ -	\$ 871,153	\$ 3,484,612
	Regional Access	\$ 935,112	\$ 402,594	\$ -	\$ -	\$ -	\$ 301,937	\$ -	\$ 100,629	\$ 1,740,272
	IT Fifth Site/OCATE/Southwest Oregon/OWEN	\$ 527,030	\$ 527,030	\$ -	\$ -	\$ -	\$ 527,030	\$ -	\$ 527,030	\$ 2,108,120
	EOU Resident/Fundable adjustment beginning FY16	\$ 2,195,531	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,195,531
	TRU Shared Services	\$ 1,605,318	\$ 1,639,913	\$ -	\$ -	\$ -	\$ 1,812,751	\$ -	\$ 1,358,435	\$ 6,416,417
	<b>Subtotal</b>	<b>\$ 10,155,461</b>	<b>\$ 7,177,245</b>	<b>\$ -</b>	<b>\$ 2,772,267</b>	<b>\$ -</b>	<b>\$ 7,083,149</b>	<b>\$ -</b>	<b>\$ 5,894,257</b>	<b>\$ 33,082,379</b>
Research	Sponsored Research	\$ 47,748	\$ 18,199	\$ 2,336,384	\$ -	\$ 387,385	\$ 36,396	\$ 1,150,114	\$ 137,220	\$ 4,113,446
	Faculty Salaries - Research	\$ 42,994	\$ 71,694	\$ 653,008	\$ -	\$ 562,240	\$ 101,959	\$ 765,372	\$ 74,863	\$ 2,272,130
	<b>Subtotal</b>	<b>\$ 90,742</b>	<b>\$ 89,893</b>	<b>\$ 2,989,392</b>	<b>\$ -</b>	<b>\$ 949,625</b>	<b>\$ 138,355</b>	<b>\$ 1,915,486</b>	<b>\$ 212,083</b>	<b>\$ 6,385,576</b>
Dual Credit	\$ 228,553	\$ 816,496	\$ -	\$ -	\$ 952,148	\$ 647,093	\$ -	\$ 613,540	\$ 3,257,830	
<b>Total</b>	<b>\$ 11,526,745</b>	<b>\$ 13,444,968</b>	<b>\$ 14,658,684</b>	<b>\$ 2,786,701</b>	<b>\$ 4,226,711</b>	<b>\$ 8,578,487</b>	<b>\$ 4,409,270</b>	<b>\$ 7,252,656</b>	<b>\$ 66,884,222</b>	

# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.

# State Programs Funding

2018-19 PUBLIC UNIVERSITY STATE PROGRAMS								
	EOU	OIT	OSU	PSU	SOU	UO	WOU	Total
Engr Technology Sustaining Funds	\$ 170,451	\$ 1,101,256	\$ 7,105,908	\$ 3,047,700	\$ 201,592	\$ 1,134,500	\$ 292,867	\$ 13,054,274
Dispute Resolution	-	-	-	\$ 470,171	-	\$ 873,175	-	\$ 1,343,346
Oregon Solutions (PSU)	-	-	-	\$ 1,205,230	-	-	-	\$ 1,205,230
OSU Fermentation Science	-	-	\$ 661,808	-	-	-	-	\$ 661,808
Signature Research	-	-	\$ 263,888	\$ 27,778	-	\$ 263,888	-	\$ 555,554
Labor Education Research Center	-	-	-	-	-	\$ 362,267	-	\$ 362,267
OSU Ocean Vessels Research	-	-	\$ 330,905	-	-	-	-	\$ 330,905
Population Research Center	-	-	-	\$ 232,409	-	-	-	\$ 232,409
Institute for Natural Resources	-	-	\$ 213,076	-	-	-	-	\$ 213,076
Clinical Legal Education	-	-	-	-	-	\$ 185,833	-	\$ 185,833
Oregon Climate Change Research Institute	-	-	\$ 167,020	-	-	-	-	\$ 167,020
TallWood Design Institute	-	-	\$ 1,814,888	-	-	-	-	\$ 1,814,888
PSU Profiling Study	-	-	-	\$ 133,703	-	-	-	\$ 133,703
OSU Marine Energy Center	-	-	\$ 3,000,000	-	-	-	-	\$ 3,000,000
<b>Total</b>	<b>\$ 170,451</b>	<b>\$ 1,101,256</b>	<b>\$ 13,557,493</b>	<b>\$ 5,116,991</b>	<b>\$ 201,592</b>	<b>\$ 2,819,663</b>	<b>\$ 292,867</b>	<b>\$ 23,260,313</b>

# Other Operating Funds (Outside of PUSF)

- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
- Statewide Public Service Programs: three programs at Oregon State University
  - Agricultural Experiment Station
  - Extension Service (also including Lottery Funds for the voter-approved Outdoor School Program)
  - Forest Research Laboratory

# Statewide Public Service Program Funding (Hosted at OSU)

2018-19 STATEWIDE PUBLIC SERVICE PROGRAMS (ESTIMATED)				
	Agriculture Experiment Station	Extension Service	Forest Research Laboratory	Total
SB 5524 - State General Fund	\$ 33,705,320	\$ 24,335,875	\$ 5,214,262	\$ 63,255,457
SB 5524 - State Lottery Fund	-	\$ 12,240,000	-	\$ 12,240,000
Federal Revenues	\$ 3,909,118	\$ 4,629,260	\$ 1,113,000	\$ 9,651,378
County Appropriations	\$ 667,842	\$ 13,000,000		\$ 13,667,842
State Agency Transfers In			\$ 3,400,000	\$ 3,400,000
Sales and Services	\$ 2,164,743	\$ 1,300,000	\$ 40,000	\$ 3,504,743
Interest Income				\$ -
Donations (Non-governmental)				\$ -
Grants (Non-Federal)				\$ -
Other Revenues	36,421-	\$ 250,000	1,000-	\$ 287,421
Transfers-In				\$ -
<b>Total</b>	<b>\$ 40,483,444</b>	<b>\$ 55,755,135</b>	<b>\$ 9,768,262</b>	<b>\$ 106,006,841</b>



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- State Programs: largely non-academic programs at public universities focusing on a public university's public service mission.
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  - Forest Research Laboratory
- Sports Lottery: resources provided to support athletic programs and student scholarships.

# Sports Lottery Funding

<b>2017-19 SPORTS LOTTERY</b>			
	<b>2017-18</b>	<b>2018-19</b>	<b>Total</b>
EOU	\$ 456,619	\$ 456,620	\$ 913,239
OIT	\$ 456,619	\$ 456,620	\$913,239
OSU	\$ 515,000	\$ 515,000	\$1,030,000
PSU	\$ 1,138,783	\$ 1,138,784	\$2,277,567
SOU	\$ 456,619	\$ 456,620	\$913,239
UO	\$ 515,000	\$ 515,000	\$1,030,000
WOU	\$ 581,356	\$ 581,360	\$1,162,716
<b>Total</b>	<b>\$ 4,119,996</b>	<b>\$4,120,004</b>	<b>\$8,240,000</b>

# Comparative University Funding

<b>FY2019</b>	<b>EOU</b>	<b>OIT</b>	<b>OSU</b>	<b>PSU</b>	<b>SOU</b>	<b>UO</b>	<b>WOU</b>	<b>Total</b>
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# Future HECC Initiatives

- Task Force launched in FY2020 to conduct a comprehensive review of the model