



UNIVERSITY OF OREGON

# Tuition and Fee Advisory Board

**January 24, 2020**

Requested data discussion

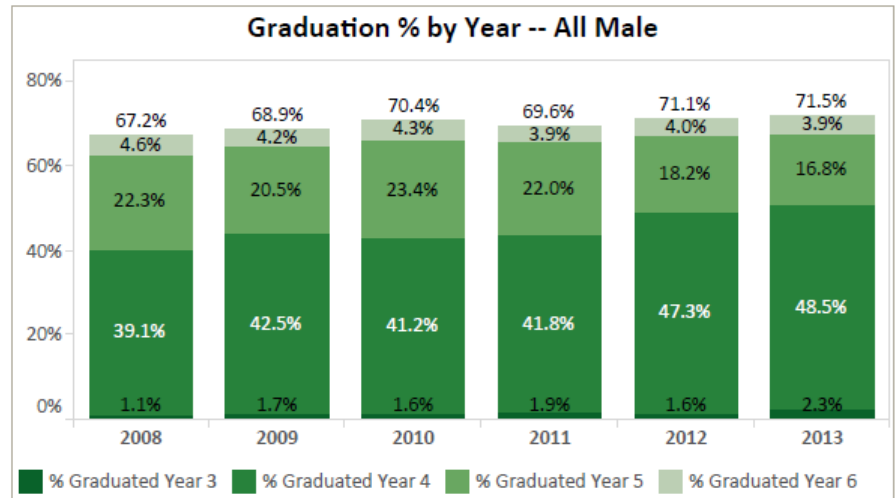
## University of Oregon

### 2-, 3-, and 4-Year Retention and 4-, 5-, and 6-Year Graduation Rates by Gender and Residency

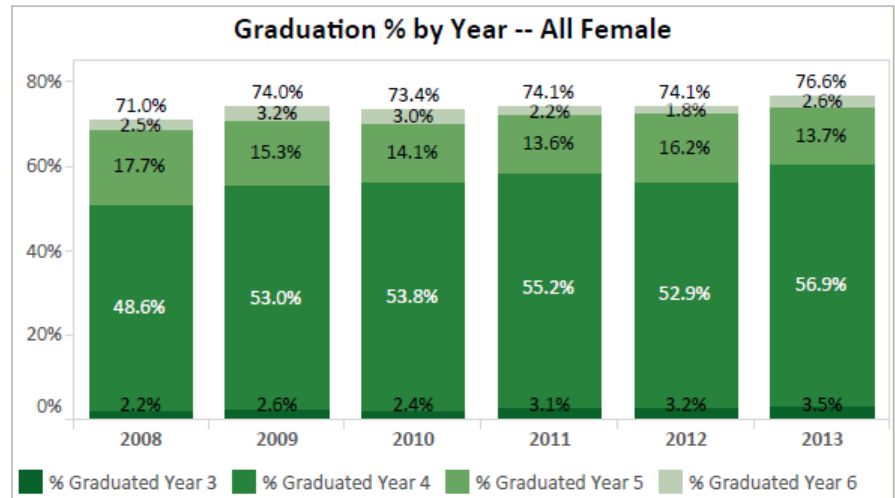
First-Time, Full-Time Freshmen\* Cohorts 2008 through 2018

\*Freshmen from high school enrolled in at least 12 credit hours at the end of the 4th week of their first Fall term.

All Male						
Cohort Year	Return Fall 2nd Year	Return Fall 3rd Year	Return Fall 4th Year	Graduated within 4 Years	Graduated within 5 Years	Graduated within 6 Years
2008	84.1%	76.1%	73.5%	40.2%	62.6%	67.2%
2009	85.4%	77.0%	73.3%	44.2%	64.7%	68.9%
2010	86.6%	77.9%	74.9%	42.8%	66.2%	70.4%
2011	84.8%	77.4%	72.3%	43.7%	65.7%	69.6%
2012	87.7%	78.6%	75.0%	48.9%	67.1%	71.1%
2013	87.5%	79.6%	74.4%	50.8%	67.6%	71.5%
2014	86.9%	78.6%	73.5%	50.7%	67.0%	
2015	86.9%	79.3%	73.4%	55.5%		
2016	85.8%	77.9%	72.2%			
2017	84.4%	77.6%				
2018	84.8%					



All Female						
Cohort Year	Return Fall 2nd Year	Return Fall 3rd Year	Return Fall 4th Year	Graduated within 4 Years	Graduated within 5 Years	Graduated within 6 Years
2008	83.2%	76.1%	72.2%	50.8%	68.5%	71.0%
2009	86.6%	79.4%	75.0%	55.6%	70.8%	74.0%
2010	86.1%	77.9%	74.7%	56.2%	70.3%	73.4%
2011	85.1%	78.7%	73.7%	58.3%	72.0%	74.1%
2012	86.1%	79.0%	75.1%	56.1%	72.3%	74.1%
2013	87.0%	81.0%	75.7%	60.3%	74.0%	76.6%
2014	88.0%	81.8%	76.4%	62.8%	74.7%	
2015	86.8%	79.9%	74.6%	64.6%		
2016	86.3%	79.6%	73.2%			
2017	85.8%	79.1%				
2018	87.4%					



Source: Annual Retention and Graduation Reports prepared for the Association of American Universities Data Exchange (AAUDE) and the Consortium for Student Retention Data Exchange (CSRDE).

## University of Oregon

### 2-, 3-, and 4-Year Retention and 4-, 5-, and 6-Year Graduation Rates for Students of Color by NEW\* Race/Ethnicity

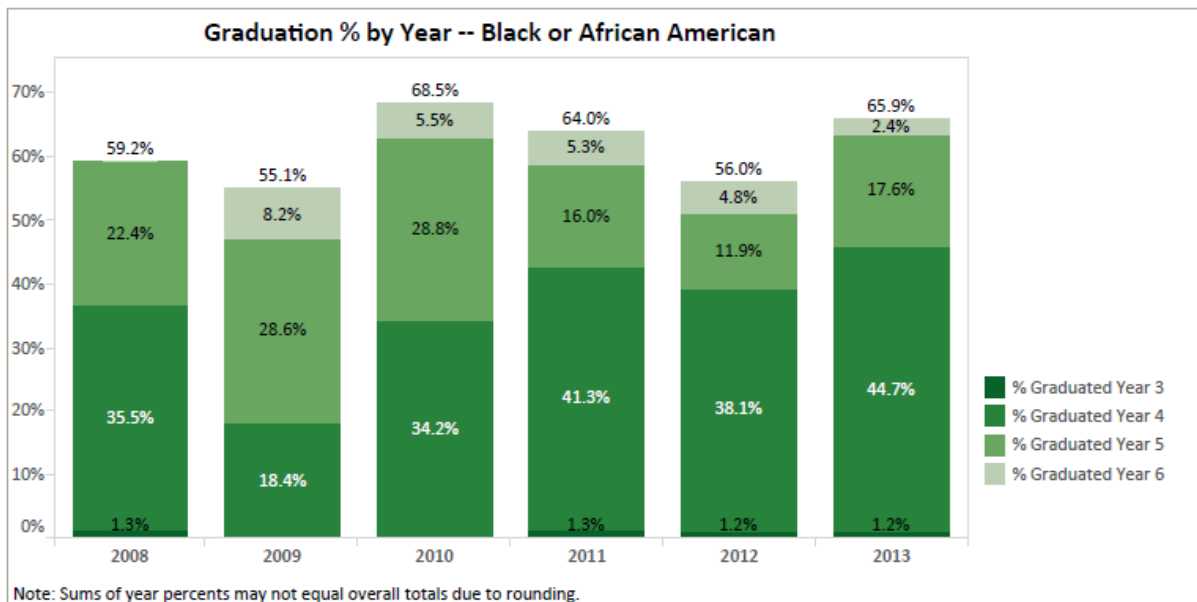
First-Time, Full-Time Freshmen\* Cohorts 2008 through 2018

NEW Race/Ethnicity Categories--Federal changes in the method for defining the Hispanic category and the resulting subsequent changes to other reporting categories were mandated as of the 2010 cohort; earlier cohorts were recoded to match the NEW race/ethnicity categories to the extent possible. Because of this alignment, years prior to 2010 may not match other reporting that does not make the same adjustment.

\*Freshmen from high school enrolled in at least 12 credit hours at the end of the 4th week of their first Fall term.

Black or African American						
Cohort Year	Return Fall 2nd Year	Return Fall 3rd Year	Return Fall 4th Year	Graduated within 4 Years	Graduated within 5 Years	Graduated within 6 Years
2008	88.2%	73.7%	72.4%	36.8%	59.2%	59.2%
2009	83.7%	71.4%	59.2%	18.4%	46.9%	55.1%
2010	86.3%	78.1%	75.3%	34.2%	63.0%	68.5%
2011	90.7%	78.7%	78.7%	42.7%	58.7%	64.0%
2012	84.5%	66.7%	66.7%	39.3%	51.2%	56.0%
2013	81.2%	75.3%	69.4%	45.9%	63.5%	65.9%
2014	88.0%	75.9%	72.3%	48.2%	60.2%	
2015	77.3%	65.3%	61.3%	40.0%		
2016	82.9%	74.3%	70.5%			
2017	78.9%	68.8%				
2018	75.4%					

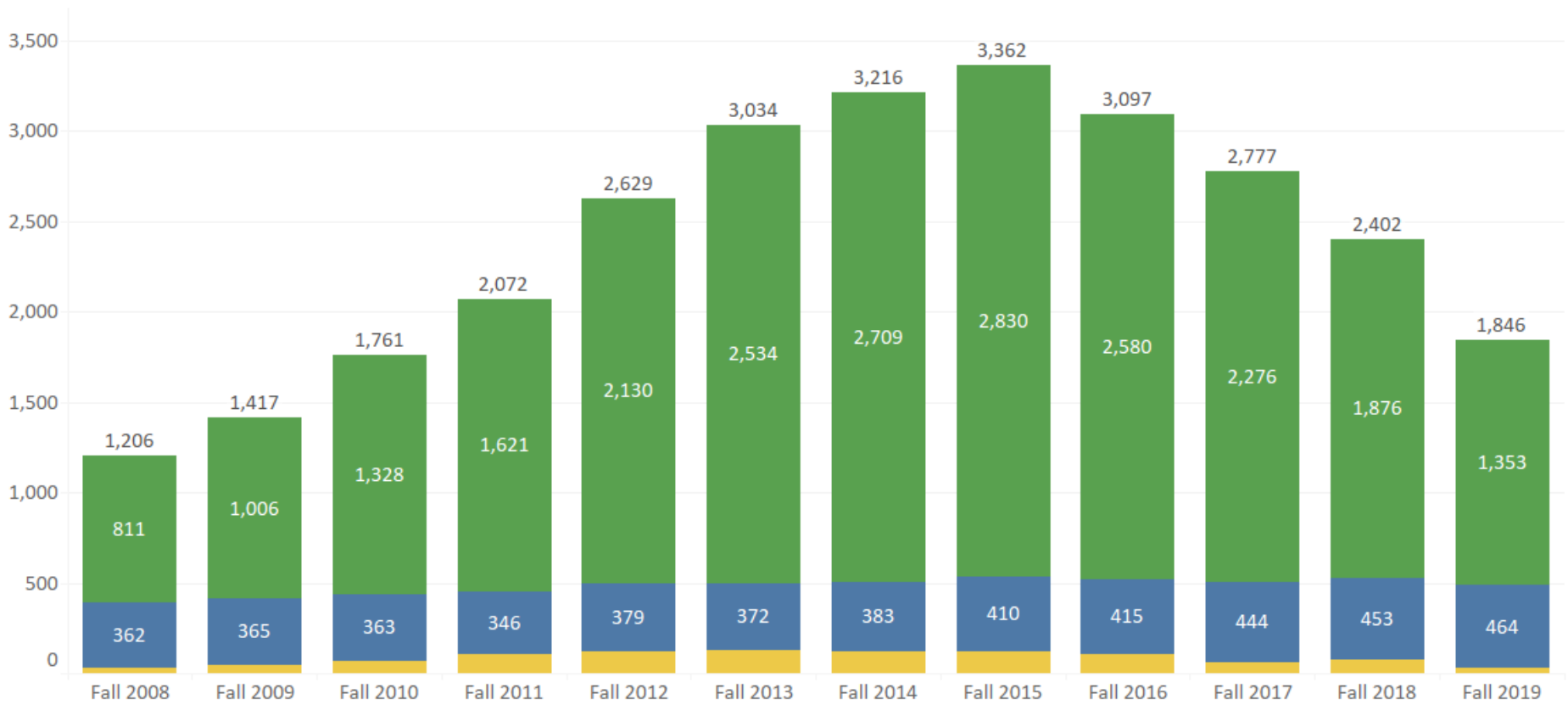
*When one looks at retention and graduation rates for students of color, it is important to remember that most cohorts contain very small numbers, and small changes in those numbers can look like large changes in rates.*



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# International Student Enrollment Over Time

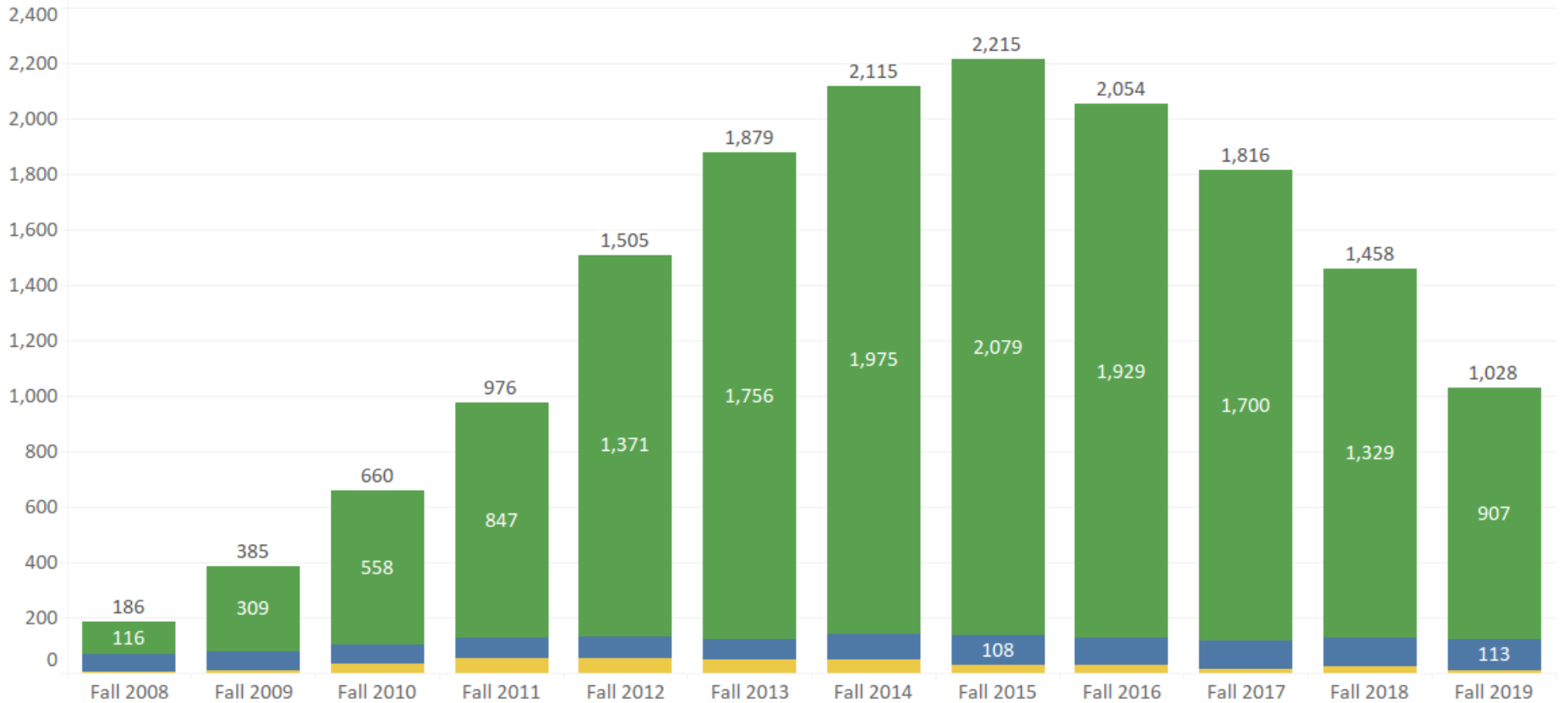
Student Level  
■ Undergraduate  
■ Graduate  
■ Nonadmitted



Student Level	Fall 2008	Fall 2009	Fall 2010	Fall 2011	Fall 2012	Fall 2013	Fall 2014	Fall 2015	Fall 2016	Fall 2017	Fall 2018	Fall 2019
Undergraduate	811	1,006	1,328	1,621	2,130	2,534	2,709	2,830	2,580	2,276	1,876	1,353
Graduate	362	365	363	346	379	372	383	410	415	444	453	464
Nonadmitted	33	46	70	105	120	128	124	122	102	57	73	29

## International Student Enrollment Over Time from China

Student Level  
■ Undergraduate  
■ Graduate  
■ Nonadmitted



Student Level	Fall 2008	Fall 2009	Fall 2010	Fall 2011	Fall 2012	Fall 2013	Fall 2014	Fall 2015	Fall 2016	Fall 2017	Fall 2018	Fall 2019
Undergraduate	116	309	558	847	1,371	1,756	1,975	2,079	1,929	1,700	1,329	907
Graduate	65	68	68	75	82	75	90	108	96	100	105	113
Nonadmitted	5	8	34	54	52	48	50	28	29	16	24	8

# Transfer student information

	Fall 2014	Fall 2015	Fall 2016	Fall 2017	Fall 2018	Fall 2019
Resident	791	779	710	737	743	650
Domestic Nonresident	286	278	308	285	230	232
International	207	133	67	91	67	44
<b>Total Transfer Students</b>	<b>1,284</b>	<b>1,190</b>	<b>1,085</b>	<b>1,113</b>	<b>1,040</b>	<b>926</b>

# Mandatory Fee History

## UNIVERSITY OF OREGON

### Mandatory Fee History

Per Term Amounts

Academic Year	Incidental Fee		Building Fee		Health Service Fee		Rec Center Bond		Rec Center Fee		EMU Fee		Technology Fee		Total (with I-Fee)		Total (without I-Fee)	
	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change	Amount	Pct Change
2009-10	\$195.00		\$45.00		\$135.75				\$40.75						\$416.50		\$221.50	
2010-11	\$191.00	-2.1%	\$45.00	0.0%	\$140.75	3.7%			\$43.25	6.1%					\$420.00	0.8%	\$229.00	3.4%
2011-12	\$178.00	-6.8%	\$45.00	0.0%	\$144.50	2.7%			\$45.25	4.6%					\$412.75	-1.7%	\$234.75	2.5%
2012-13	\$192.00	7.9%	\$45.00	0.0%	\$150.00	3.8%			\$46.25	2.2%					\$433.25	5.0%	\$241.25	2.8%
2013-14	\$208.00	8.3%	\$45.00	0.0%	\$154.00	2.7%	\$38.00		\$49.25	6.5%					\$494.25	14.1%	\$286.25	18.7%
2014-15	\$215.25	3.5%	\$45.00	0.0%	\$155.00	0.6%	\$38.00	0.0%	\$55.75	13.2%	\$67.00				\$576.00	16.5%	\$360.75	26.0%
2015-16	\$223.75	3.9%	\$45.00	0.0%	\$161.00	3.9%	\$38.00	0.0%	\$59.75	7.2%	\$67.00	0.0%			\$594.50	3.2%	\$370.75	2.8%
2016-17	\$233.75	4.5%	\$45.00	0.0%	\$173.75	7.9%	\$38.00	0.0%	\$59.75	0.0%	\$67.00	0.0%			\$617.25	3.8%	\$383.50	3.4%
2017-18	\$238.50	2.0%	\$45.00	0.0%	\$191.00	9.9%	\$38.00	0.0%	\$62.50	4.6%	\$67.00	0.0%	\$50.00		\$692.00	12.1%	\$453.50	18.3%
2018-19	\$250.50	5.0%	\$45.00	0.0%	\$198.00	3.7%	\$38.00	0.0%	\$62.50	0.0%	\$67.00	0.0%	\$50.00	0.0%	\$711.00	2.7%	\$460.50	1.5%
2019-20	\$259.25	3.5%	\$45.00	0.0%	\$233.25	17.8%	\$38.00	0.0%	\$64.50	3.2%	\$70.00	4.5%	\$50.00	0.0%	\$760.00	6.9%	\$500.75	8.7%
2020-21 (proposed)			\$45.00	0.0%	\$233.25	0.0%	\$38.00	0.0%	\$75.25	16.7%	\$77.00	10.0%	\$50.00	0.0%			\$518.50	3.5%

### Compound Annual Growth Rates

5-Year CAGR	3.8%	0.0%	8.5%	0.0%	3.0%	0.9%	5.7%	6.8%
10-Year CAGR	2.9%	0.0%	5.6%	4.7%	6.2%	8.5%		

Note: The Building Fee is based on a student's carrying load; \$45 is the full-time rate.

# Guaranteed Tuition Program

## New Students

10 Yr. Avg.

5 Yr. Avg.

Under 5%

	<u>Annual Equiv</u>		<u>Step In</u>	<u>Annual Equiv</u>		<u>Step In</u>	<u>Annual Equiv</u>		<u>Step In</u>
	Res.	5.4 %	12.9%	Res.	5.0 %	11.9%	Res.	4.5 %	10.7 %
	NR.	4.4 %	10.1%	NR.	3.3 %	7.7%	NR.	3.3 %	7.7 %
	4.50 %	\$ 21.6 M		\$ 19.3 M		\$ 19.0 M			
	4.25 %	\$ 21.1 M		\$ 18.8 M		\$ 18.5 M			
	4.00 %	\$ 20.5 M		\$ 18.2 M		\$ 17.9 M			
	3.75 %	\$ 20.0 M		\$ 17.7 M		\$ 17.4 M			

Existing  
Students



# Step-in rate tables

Insurance Charge 0.25%

Insurance Charge 0.25%

## RESIDENT STEP-IN RATE TABLE

## NON-RESIDENT STEP-IN RATE TABLE

Annual Tuition Assumed Increase	5-Yr Guarantee Step-In Rate with No Insurance Charge		5-Yr Guarantee Step-In Rate with 0.25% Insurance Charge	
	Discounted	Undiscounted	Discounted	Undiscounted
4.50%	10.72%	10.88%	10.97%	11.13%
4.75%	11.33%	11.50%	11.58%	11.75%
5.00%	11.94%	12.12%	12.19%	12.37%
5.25%	12.55%	12.74%	12.80%	12.99%
5.50%	13.16%	13.36%	13.41%	13.61%

Annual Tuition Assumed Increase	5-Yr Guarantee Step-In Rate with No Insurance Charge		5-Yr Guarantee Step-In Rate with 0.25% Insurance Charge	
	Discounted	Undiscounted	Discounted	Undiscounted
3.00%	6.90%	7.01%	7.15%	7.26%
3.25%	7.49%	7.60%	7.74%	7.85%
3.50%	8.07%	8.19%	8.32%	8.44%
3.75%	8.66%	8.79%	8.91%	9.04%
4.00%	9.24%	9.38%	9.49%	9.63%
4.25%	9.83%	9.98%	10.08%	10.23%
4.50%	10.42%	10.58%	10.67%	10.83%